

Objection Date: March 26, 2012
Hearing Date: April 26, 2012 at 10:00 a.m. EST

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re)	
)	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,)	Case No. 08-13555 (JMP)
)	(Jointly Administered)
Debtors.)	
)	
)	
In re)	
)	
LEHMAN BROTHERS INC.,)	Case No. 08-01420 (JMP) SIPA
)	
Debtor.)	
)	
)	

AMENDED NOTICE OF MOTION TO STRIKE AND NOTICE OF HEARING

PLEASE TAKE NOTICE THAT, upon the Memorandum of Law filed on February 24, 2012, Reply filed on April 11, 2012, Declarations filed on February 24, 2012 and April 11, 2012, the exhibits thereto, and all proceedings heretofore had before this Court, claimant JPMorgan Chase Bank, N.A., by its undersigned counsel, hereby moves before the Honorable James M. Peck of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, for an order striking the portions of the *Objection to Portions of Proofs of Claim No. 66462 Against Lehman Brothers Holdings Inc. and No. 4939 Against Lehman Brothers Inc. of JPMorgan Chase Bank, N.A. Regarding*

Triparty Repo-Related Losses, Docket Number 19604, that concern the December 2008 settlement agreement between JPMorgan, Barclays Capital Inc., and the Trustee for Lehman Brothers Inc. (Objection ¶¶ 71-82), and JPMorgan's entitlement to postpetition interest (*id.* ¶¶ 83-89), under Federal Rule of Civil Procedure 12(f), as incorporated in Bankruptcy Rule 7012(b), which this Court may apply here under Bankruptcy Rule 9014(c).

A hearing on the Motion to Strike is scheduled to take place on April 26, 2012 at 10:00 a.m. EST.

Dated: April 12, 2012
New York, New York

Of counsel:

Douglas K. Mayer
Ian Boczko
Emil A. Kleinhaus

Respectfully submitted,

WACHTELL, LIPTON, ROSEN & KATZ

By: /s/ Harold S. Novikoff
Harold S. Novikoff

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